

## Schools Forum

<b>Service Area:</b>	Schools Finance
<b>Presented By:</b>	John Bartlett
<b>Report:</b>	Budget / APT Submission Data 2026/27
<b>Date:</b>	16 January 2026
<b>Purpose Of Report:</b>	Consultation on the proposed local schools funding formula / APT Schools Block allocations for 2026/27
<b>Is a Decision Required?</b>	A consultation response is required to help inform Local Authority decision making
<b>Decision context</b>	The Local Authority proposes and decides. Schools forum Must be consulted [voting restrictions apply - see schools forum structure document] and informs the governing bodies of all consultations

**Kirklees Schools Forum****16 January 2026****DSG Proposed Schools Block APT Allocations 2026/27**

2026/27 Final Allocations

<b>Schools Block</b>	£412,070,708
<b>Central Schools &amp; Services Block</b>	£3,675,396
<b>High Needs Block</b>	£75,147,094
<b>Early Years Block</b>	£80,319,686
<b>Total</b>	<b>£571,212,884*</b>

\*Gross Kirklees allocation

**Safety Valve - High Needs Block Transfer (Disapplication Request submitted)**

£3.6 million or 0.87% of schools block budget which requires Secretary of State approval.

**APT Factor Value Limits 2026/27**

Factor changes from 2025/26 submission:

- KS3 basic entitlement proposed submission above 2026/27 APT minimum level. Previously at APT minimum level in 2025/26.
- Primary FSM proposed submission at NFF including ACA. Previously at APT minimum level in 2025/26.
- Secondary FSM proposed submission at NFF including ACA. Previously at APT minimum level in 2025/26.
- Primary FSM6 proposed submission at NFF including ACA. Previously at APT minimum level in 2025/26.
- Secondary FSM6 proposed submission at NFF including ACA. Previously at APT minimum level in 2025/26.
- Primary IDACI bands A-F proposed submission at NFF including ACA. Previously at APT minimum level in 2025/26.

### 2026/27 DfE APT December 2025 National Funding Formula Funding Rates

Factor	26-27 NFF including ACA	26-27 APT minimum	26-27 APT maximum	Rate Used	25/26 Rate
Primary basic entitlement	£4,064.69	£3,963.07	£4,166.31		£3,847.65
KS3 basic entitlement	£5,686.97	£5,544.79	£5,829.14	£5,551.08	£5,287.35
KS4 basic entitlement	£6,411.09	£6,250.81	£6,571.37		£5,961.19
Primary FSM	£505.09	£492.46	£517.71		£482.71
Secondary FSM	£505.09	£492.46	£517.71		£482.71
Primary FSM6	£1,210.21	£1,179.95	£1,240.46		£1,033.68
Secondary FSM6	£1,725.29	£1,682.16	£1,768.43		£1,516.38
Primary IDACI F	£240.04	£202.19	£246.04		£192.98
Primary IDACI E	£290.05	£241.60	£297.30		£231.22
Primary IDACI D	£455.08	£382.64	£466.45		£364.59
Primary IDACI C	£500.09	£418.69	£512.59		£399.64
Primary IDACI B	£530.09	£443.79	£543.34		£424.20
Primary IDACI A	£700.12	£587.40	£717.62		£559.87
Secondary IDACI F	£345.06	£288.69	£353.69		£277.43
Secondary IDACI E	£460.08	£386.83	£471.58		£368.69
Secondary IDACI D	£650.11	£546.93	£666.36		£520.46
Secondary IDACI C	£710.12	£595.76	£727.87		£568.05
Secondary IDACI B	£760.13	£637.62	£779.13		£609.01
Secondary IDACI A	£970.16	£814.69	£994.42		£777.41
Primary EAL	£610.10	£594.85	£625.36		£580.22
Secondary EAL	£1,630.28	£1,589.52	£1,671.03		£1,555.39
Primary LPA	£1,200.20	£1,170.20	£1,230.21		£1,145.82
Secondary LPA	£1,825.31	£1,779.68	£1,870.94		£1,740.67
Primary mobility	£985.17	£960.54	£1,009.80		£941.03
Secondary mobility	£1,415.24	£1,379.86	£1,450.62		£1,350.60
Primary lump sum	£152,725.96	£148,907.81	£156,544.11		£145,124.67
Secondary lump sum	£152,725.96	£148,907.81	£156,544.11		£145,124.67
Primary sparsity	£58,609.96	£57,144.71	£60,075.21		£55,974.51
Secondary sparsity	£85,214.48	£83,084.12	£87,344.85		£81,328.82
Middle-school sparsity	£85,214.48	£25,499.84	£87,344.85		£17,064.57
All-through sparsity	£85,214.48	£25,499.84	£87,344.85		£17,064.57
Split sites basic eligibility funding	£55,109.37	£53,731.63	£56,487.10		£54,009.18
Split sites distance funding	£27,604.69	£26,914.57	£28,294.81		£27,004.59
London fringe	1.0000	1.0000	1.0000		1.0000

Full schedule of rates used (highlighted in pink)



### **Minimum Fund Guarantee (MFG)**

This has been set at -0% within a permissible range of -0.5% and 0.0%.

### **Growth Fund**

The Growth Fund has been provisionally set at £0.9 million.

### **Grants**

The following grants are now part of the NFF for 2026/27.

- Mainstream school elements of School Budget Support Grant (SBSG)
- National Insurance Contribution (NICs) Grant

### **Recommendation**

Schools Forum confirm their support for the proposals set out in this report to.

Final decision making by Kirklees Cabinet will take account of the views expressed by Schools Forum.